

SOMETIMES IT'S COMFORTING TO KNOW YOU'VE GOT TIME ON YOUR SIDE.

Our Safe Haven ProgramSM conveniently and safely houses your insurance proceeds, affording you time to carefully weigh your long-term options.



This is a difficult time for you; at The Hartford, we understand that. As you decide what to do with your insurance proceeds, we stand by you, ready to help. These are important financial decisions and we encourage you to work with your trusted financial advisor to carefully evaluate each option and make the choice that best fits your needs.

Our Safe Haven Program is a smart, sensible option.

Electing the Safe Haven Program¹ means your claim will be paid and The Hartford will send you a draftbook, which works like a checkbook. You can access your proceeds ("Safe Haven assets") anytime, anywhere and for any reason, by simply writing a draft – just like a check. The remaining balance remains in our general account continuing to earn interest and allowing you time to make those important financial decisions about your future.

WHY CHOOSE THE SAFE HAVEN PROGRAM?



Your proceeds will earn interest from the day we pay your claim — even while the draftbook is on its way to you.



Once your draftbook arrives, you can write a draft up to and including the full balance plus the interest.



Write a draft anytime and anywhere (just as you'd write a check) to pay bills, make purchases, get cash, reinvest, etc.²



Use your draftbook for electronic (ACH) payments either online or over the phone.



Using Safe Haven for your beneficiary proceeds allows you to keep them separate from other personal accounts.



Take time to carefully plan for your future, knowing your proceeds will continue to earn interest and can be accessed simply by writing a draft.

Safe Haven is not intended to be a long-term investment vehicle. It's intended to provide you with time as you plan for your future. The interest will be taxable to you as income. Also, since Safe Haven was designed specifically for insurance payments, you can't make additional deposits into Safe Haven.

AVAILABLE SUPPORT SERVICES WILL HELP YOU COPE AFTER YOUR LOSS

As a Safe Haven Program member, you'll have immediate 24/7 access to Beneficiary Assist®.³ This program is offered at no additional charge and is designed to help you better cope with the emotional, financial and legal complications that can arise after a loss.

Soon after enrolling, you'll receive a dedicated toll-free number, available 7 days a week, 24 hours a day, to take advantage of these and other valuable services:

- Up to five face-to-face or equivalent time with a licensed counselor.⁴
- Unlimited telephone access to counselors for one year to help you cope with emotional, legal or financial challenges you may face.
- Personal needs assessment and intervention planning.
- Referrals for support services where appropriate.

All services are provided by ComPsych®, a national leader in employee assistance services – and are kept strictly confidential. If you have questions or need additional information about Beneficiary Assist®, contact a personal representative at **800-918-2335** Monday through Friday.

MAKE ONE IMPORTANT DECISION THAT'LL GIVE YOU TIME BEFORE MAKING ANOTHER ONE.

Choose a Safe Haven Account® for your insurance proceeds today.
Call a representative at The Hartford for more information.



Business Insurance
Employee Benefits
Auto
Home

The Hartford Financial Services Group, Inc., (NYSE: HIG) operates through its subsidiaries, including underwriting company Hartford Life and Accident Insurance Company, under the brand name, The Hartford®, and is headquartered at One Hartford Plaza, Hartford, CT 06155. For additional details, please read The Hartford's legal notice at www.TheHartford.com. © 2024 The Hartford

¹ The money (beneficiary's insurance proceeds) in the Safe Haven Program is not held in a bank account and is not insured by the Federal Deposit Insurance Corporation; nor is it backed or guaranteed by any federal or state government agency. The money is held in the general account of the applicable issuing company of The Hartford and the beneficiary's ability to withdraw their money is based on the claims paying ability of the issuing company.

² Each quarter customers will be mailed a statement showing withdrawals, interest credited, cleared drafts, current interest rate, and any other activity. Note: interim monthly statements will only be provided upon request or when there are new transactions posted or credited to the customer's proceeds other than earned interest. For additional information and answers to any questions, please contact our Customer Care Center toll free at 800-918-2335.

³ Beneficiary Assist® is offered through The Hartford by ComPsych® Corporation. ComPsych® is not affiliated with The Hartford and is not a provider of insurance services. The Hartford is not responsible and assumes no liability for the goods and services provided by ComPsych® and reserves the right to discontinue any of these services at any time. Services may vary and may not be available in all states. Visit <https://www.TheHartford.com/employee-benefits/beyond-insurance> for more information.

⁴ California residents are limited to three prepaid behavioral health counseling sessions in any six-month period. Except for acute emergencies and other special circumstances, additional sessions for California employees are available on a fee-for-service basis.